

0000561354

UNITED STATES SENATE FINANCIAL DISCLOSURE REPORT FOR NEW EMPLOYEE AND CANDIDATE REPORTS

Last Name		First Name and Middle Initial		New Employee Report Date of Employment (mm/dd/yyyy):		Senate Office / Agency in Which Employed	
Warren		Elizabeth A.					
Senate/Candidate Office Address (Number, Street, City, State, and ZIP)		Senate/Candidate Office Telephone No.		Candidate Report Commencement of Candidacy (mm/dd/yyyy):		State in which you are a candidate	
5 Middlesex Ave., First Floor, Somerville, MA 02145		617-286-6715		09/14/11		Massachusetts	


AFTER READING THE INSTRUCTIONS - ANSWER EACH OF THESE QUESTIONS

	YES	NO	YES	NO
Did you or your spouse have earned income (e.g., salaries or fees) or non-investment income of more than \$200 from any reportable source in the reporting period? If Yes, Complete and Attach PART II.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Did you, your spouse, or dependent child hold any reportable asset worth more than \$1,000 at the end of the period or receive unearned or investment income of more than \$200 in the reporting period? If Yes, Complete and Attach PART IIIA and/or IIIB.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Did you, your spouse, or dependent child have any reportable liability (more than \$10,000) during the reporting period? If Yes, Complete and Attach PART VII.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Did you hold any reportable positions during the reporting period? If Yes, Complete and Attach PART VIII.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Did you have any reportable agreement or arrangement with an outside entity on the filing date? If Yes, Complete and Attach PART IX.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Did you receive compensation of more than \$5,000 from a single source in the two prior years? If Yes, Complete and Attach PART X.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Each question must be answered and the appropriate PART attached for each "YES" response.

File this report and any amendments with the Secretary of the Senate, Office of Public Records, Room 232, Hart Senate Office Building, U.S. Senate, Washington, DC 20510. \$200 Penalty for filing more than 30 days after due date.

This Financial Disclosure Statement is required by the Ethics in Government Act of 1978, as amended. The statement will be made available by the Office of the Secretary of the Senate to any requesting person upon written application and will be reviewed by the Select Committee on Ethics. Any individual who knowingly and willfully falsifies, or who knowingly and willfully fails to file this report may be subject to civil and criminal sanctions. (See 5 U.S.C. app. 4, § 104, and 18 U.S.C. § 1001.)

Certification I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge and belief.	Signature of Reporting Individual	Date (Month, Day, Year)
		12/22/11
For Official Use Only - Do Not Write Below This Line		
Signature of Reviewing Official	Date (Month, Day, Year)	
It is the Opinion of the reviewer that the statements made in this form are in compliance with Title I of the Ethics in Government Act.		

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PART II. EARNED AND NON-INVESTMENT INCOME

Report the source (name and address), type, and amount of earned income to you from any source aggregating \$200 or more during the reporting period. For your spouse, report the source (name and address) and type of earned income which aggregate \$1,000 or more during the reporting period. No amount needs to be specified for your spouse. (See p.3. CONTENTS OF REPORTS Part B of Instructions.) Do not report income from employment by the U.S. Government for you or your spouse.

Individuals not covered by the Honorary Ban:

For you and /or your spouse, report honoraria income received which aggregates \$200 or more by exact amount, give the date of, and describe the activity (speech, appearance or article) generating such honoraria payment. Do not include payments in lieu of honoraria reported on Part I.

	Name of Income Source	Address (City, State)		Type of Income	Amount
		Example	Example		
Example:	JP Computers	Wash., DC	Example	Salary	\$15,000
	MCI (Spouse)	Arlington, VA	Example	Salary	Over \$1,000
1	Harvard University (2010 + 2011 to date)	Cambridge MA		Salary	\$429,981
2	Kenny Nachwalder, PA (2010)	Miami, FL		Consulting	\$90,000
3	Aspen Publishers (2010)	New York, New York		Salary	\$4,000
4	WilmerHale (2010 + pmt in 2011 for work in 2010)	Boston MA		Honoraria-Lectures	\$10,000
5	Travelers Insurance (2010)	New York, New York		Consulting	\$43,938
6	Aspen Publishers (2010 + 2011)	New York, New York		Royalties	\$136,946
7	Yale University Press (2010 + 2011)	New Haven, CT		Royalties	\$359
8	Harvard University (spouse)	Cambridge, MA		Salary	over \$1000
9	American Prospect (2010)	Washington, DC		Honoraria-4/25/10 article	\$1000
10					
11					
12					
13					

Reporting Individual's Name
Elizabeth Warren

PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

BLOCK A
Identity of Publicly Traded Assets And Unearned Income Sources

Report the complete name of each publicly traded asset held by you, your spouse, or your dependent child. (See p.3, CONTENTS OF REPORTS Part B of Instructions) for production of income or investment which:

- (1) had a value exceeding \$1,000 at the close of the reporting period; and/or
 - (2) generated over \$200 in "unearned" income during the reporting period.
- Include on this PART IIIA a complete identification of each public bond, mutual fund, publicly traded partnership interest, excepted investment funds, bank accounts, excepted and qualified blind trusts, and publicly traded assets of a retirement plan.

BLOCK B
Valuation of Assets

At the close of reporting period. If None, or less than \$1,001. Check the first column.

	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000
1			X		X							
2						X						
3							X					
4				X								
5		X										
6		X										
7					X							
8		X										
9 S									X			
10 S						X						

BLOCK C
Type and Amount of Income

If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item. This includes income received or accrued to the benefit of the individual.

	Type of Income										Amount of Income												Actual Amount Required if "Other" Specified				
	None	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	Over \$5,000,000							
1	X					X			Example	X																Example	
2						X			Example	X																	Example
3						X			X	X																	
4										X																	
5		X							X	X																	
6		X							X	X																	
7						X			X	X																	
8		X							X	X																	
9 S									X	X																	
10 S									X	X																	

EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check box to the right. *** This category applies only if the asset was held independently by the spouse or dependent child. If the asset was either held by the filer or jointly held, use the other categories of value, as appropriate.

Reporting Individual's Name
Elizabeth Warren

PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

**BLOCK A
Identity of Publicly Traded Assets
And Unearned Income Sources**

Report the complete name of each publicly traded asset held by you, your spouse, or your dependent child, (See p.3, CONTENTS OF REPORTS Part B of Instructions) for production of income or investment which:
(1) had a value exceeding \$1,000 at the close of the reporting period; and/or
(2) generated over \$200 in "unearned" income during the reporting period.
Include on this PART IIIA a complete identification of each public bond, mutual fund, publicly traded partnership interest, excepted investment funds, bank accounts, excepted and qualified blind trusts, and publicly traded assets of a retirement plan.

**BLOCK B
Valuation of Assets**

At the close of reporting period.
If None, or less than \$1,001,
Check the first column.

**BLOCK C
Type and Amount of Income**

If "None (or less than \$201)" is Checked, no other entry is needed in Block C for that item. This includes income received or accrued to the benefit of the individual.

Line Item	BLOCK B Valuation of Assets										BLOCK C Type and Amount of Income							Actual Amount Required if "Other" Specified						
	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	Over \$25,000,001 - \$50,000,000	Over \$50,000,000	None (or less than \$201)	Dividends	Rent	Interest	Capital Gains		Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)		
Example	Example	Example	Example	Example	Example	Example	Example	Example	Example	Example	Example	Example	Example	Example	Example	Example	Example	Example	Example	Example	Example	Example	Example	Example
1	X												X											
S, IBM Corp. (stock)																								
or J (S) Keystone Fund																								
2		X											X											
TIAA-CREF Bond Market																								
3		X											X											
TIAA-CREF Inflation Linked Bond																								
4																								
ING Direct																								
5		X																						
Bank of America																								
6		X																						
Harvard Univ Employees Credit Union																								
7																								
First National Bank of Omaha																								
8																								
Zions Bank																								
9																								
IBM Corp																								
10																								

EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check box to the right
*** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was held jointly held, use the other categories of value, as appropriate.

Click...to create an additional page for this part.

Elizabeth Warren

PART IIIB. NON-PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

BLOCK A

Identity of Non-Publicly Traded Assets and Unearned Income Sources

Report the name, address (city, state and description) of each interest held by you, your spouse, or your dependent child (See p.3, CONTENTS OF REPORTS Part B of Instructions) for the production of income or investment in a non-public trade or business which:
(1) had a value exceeding \$1,000 at the close of the reporting period; and/or
(2) generated over \$200 in "unearned" income during the reporting period.
Include the above report for each underlying asset, which is not incidental to the trade or business. Publicly traded assets held by non-public entity may be listed on Part IIIA.

S. JF Computer, Software Design, Wash DC
or J Undeveloped land, Dubuque, Iowa
Gas Well Royalty interests, Lailmer County, OK

1 S Residence in Cambridge MA

BLOCK B

Valuation of Assets

At the close of reporting period. If None, or less than \$1,001, Check the first column.

Table with columns for asset valuation ranges: None (or less than \$1,001), \$1,001 - \$15,000, \$15,001 - \$50,000, \$50,001 - \$100,000, \$100,001 - \$250,000, \$250,001 - \$500,000, \$500,001 - \$1,000,000, Over \$1,000,000***. Includes 'X' marks in the \$1,001 - \$15,000 and \$1,001 - \$50,000 columns.

BLOCK C

Type and Amount of Income

Table with columns for income type: None, Dividends, Rent, Interest, Capital Gains, Excepted Investment Fund, Excepted Trust, Qualified Blind Trust, Other (Specify Type). Includes 'X' marks and an 'Example' value of \$387.

EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check box to the right. *** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

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Reporting Individual's Name

Elizabeth Warren

PART VII. LIABILITIES

Page Number

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Report liabilities over \$10,000 owed by you, your spouse, or dependent child (See p.3 CONTENTS OF REPORTS Part B of Instructions), to any one creditor at any time during the reporting period. Check the highest amount owed during the reporting - period. Exclude: (1) Mortgages on your personal residences unless rented; (2) loans secured by automobiles, household furniture or appliances; and (3) liabilities owed to certain relatives listed in Instructions. See Instructions for reporting revolving charge accounts.

Name of Creditor	Address	Type of Liability	Date Incurred	Interest Rate	Term if Applicable	Category of Amount of Value (x)																
						\$10,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000						
1 <input type="checkbox"/> S Example: DC, or J First District Bank Wash., DC	Wash., DC	Mortgage on undeveloped land	1992	13%	25yrs			X														
2 <input type="checkbox"/> (J) John Jones	Wash., DC	Promissory Note	2000	10%	On demand					X												
3 <input type="checkbox"/> Harvard University	Cambridge, MA	Educational Loan	1996	0%	20 years		X															
4 <input type="checkbox"/>																						
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11 <input type="checkbox"/>																						
12 <input type="checkbox"/>																						

EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check box to the right.
 *** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

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Reporting Individual's Name
Elizabeth Warren

PART VIII. POSITIONS HELD OUTSIDE U.S. GOVERNMENT

Page Number

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Report any positions held by you during the applicable reporting period whether compensated or not. Positions include, but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. Both the year and month must be reported for the period of time that the position was held.

Exclude: Positions with federal government, religious, social, fraternal, or political entities, and those solely of an honorary nature.

Example:	Name of Organization	Address (City, State)		Type of Organization	Position Held	From (Mo/Yr)	To (Mo/Yr)
		NY, NY	EXAMPLE				
	National Assn. of Rock Collectors	Hometown, USA	EXAMPLE	Non-profit education	President	6/91	Present
	Jones & Smith			Law Firm	Partner	7/96	11/1X
1	Harvard University	Cambridge, MA		University	Professor	7/95	Present
2	Kenny Nachwalder, PA	Miami, FL		Law firm	Expert	03/2008	9/19/2010
3	Travelers Insurance	New York, NY		Insurance company	Consultant	04/2008	9/19/2010
4	Aspen Publishers	Frederick, MD		Publisher	Editorial board	01/1990	present
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13							

Compensation in excess of \$200 from any position must be reported in Part II.

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Reporting Individual's Name

Elizabeth Warren

PART IX. AGREEMENTS OR ARRANGEMENTS

Page Number

8

Report your agreements or arrangements for future employment (including agreements with a publisher for writing a book or sale of other intellectual property), leaves of absence, continuation of payment by a former employer (including severance payments), or continuing participation in an employee benefit plan. See instructions regarding the reporting of negotiations for any of these arrangements or benefits.

Status and Terms of any Agreement or Arrangement		Parties	Date
Example:	<i>Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on services performed through 1/1X and retained pension benefits (diversified, independently managed, fully funded, defined contribution plan)</i>	Jones & Smith, Hometown, USA	1 / 94
	<i>Employment agreement with XYZ Co. to become Vice President of Government Relations. Terms of agreement include salary between \$50,001-\$100,000, signing bonus between \$2,501-\$5,000 and stock options</i>	XYZ Co., Bethesda, MD	1 / 1X
1	Part-time employment from announcement through fall term; unpaid leave of absence for spring term 2012	Harvard University, Cambridge MA	2011-2012
2	Royalties for books, "Chapter 11: Reorganizing American Businesses," "Commercial Law Statutes," "Bankruptcy and Article 9," "The Law of Debts and Creditors," "Secured Credit: A Systems Approach," "Commercial Transactions: A Systems Approach"	Aspen Publishers, New York, NY	1985-present
3	Royalties for book, "The Fragile Middle Class."	Yale University Press, New Haven, CT	2000-present
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14			

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Reporting Individual's Name

Elizabeth Warren

PART X. COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Page Number

9

FIRST TIME FILERS ONLY:

Report sources of compensation received by you or your business affiliation for services provided directly by you during the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any non-profit organization when you directly provided the services to the clients and/or customers of the firm that generated a fee or payment of more than \$5,000. You need not report the U.S. Government as a source.

	Name of Source		Address of Source	Brief Description of Duties
	Example:	Jones & Smith Metro University (client of Jones & Smith)		
1	Harvard University		Cambridge, MA	Faculty
2	Kenny Nachwalder PA		Miami, FL	Expert
3	Travelers Insurance Co.		New York, NY	Consultant
4	WilmerHale		Boston, MA	Honoraria
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Legal Services

Legal Services in connection with university construction

EXAMPLE

EXAMPLE

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Post Office

United States Senate
Post Office

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United States
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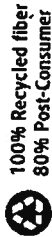
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